

THE MONEY FINDER

BOOTCAMP

REGISTRATION

Please return this from by:

Faxing to 902-835-0625

OR

Scan and email to

sholmes@themoneyfinder.ca

Name: _____

Company: _____

Address: _____

Phone: _____ Email: _____

Website: _____

Please mark the professional listed below applies to you:

- Commission based advisor/planner
- Fee-based planner (charging % of assets)
- Fee-only planner/advisor
- Banking professional
- Associate advisor
- Other _____

How long have you been in your current role? _____

How many clients do you have? _____

What percentage of your clients have financial plans? _____

What percentage of your clients do you think have at least a mortgage? _____

Do you currently talk to your clients about debt or spending? _____

If yes do you find your efforts lead to effective financial change and that your clients are following any budgets or debt reduction plans you've created for them?

If no, why don't you talk to clients about debt or spending?

What are you hoping to get from this program?

Which location are you registering for?

- Halifax April 26th

Once you submit your application you will receive a pay pal invoice immediately for \$999 + HST (NS) once your invoice is paid your spot is secure.

If you sent in your application a pay pal invoice will be sent to you once your application is received.

*****There is very limited space in this program and paid applications will be accepted on a first come first serve basis.*****

Cancellation Policy: *No cancellations, refunds or changes accepted after January 31st. You may send another advisor in your place if you are unable to attend.*